



Trendrating ETFs analysis

Trendrating is the leader in momentum models, analytics and technology.

The momentum factor has been widely documented as a very strong and persistent market anomaly that can improve equity investment returns. We serve more than 100 premier fund managers and partner with FTSE Russell on an upcoming series of smart beta indices.

We provide proven investment intelligence to improve portfolio returns. The positive contribution can be easily tested and measured. The effectiveness of the ratings within our web-based platform is fully transparent.

Trendrating offer a well validated rating methodology to measure momentum (**A, B, C, D**).

This makes our analytics highly actionable and easy to integrate into most strategies and models.

A = strong bull trend

B = beginning of a bull trend

C = inception of a bear trend

D = strong bear trend

With Trendrating you can evaluate the direction and the quality of medium to long-term price trends for stocks, ETFs, indices, sectors and countries.

Trendrating is equally effective at identifying meaningful trends at the macro level, as well as screening from the bottom up to validate or generate new ideas.

In addition, you can build, back-test and implement bespoke momentum-based strategies in just a few clicks.

MOMENTUM ENVIRONMENT

Negative outlook over the week!

KEY HIGHLIGHTS

- 1 – The system detected **62** new ETFs trend changes over the course of the week!
- 2 – Downgrades significantly exceeded Upgrades over the week

OVERVIEW OF RATING CHANGES BY ETFs ASSET CLASSES

- Fixed income was the most upgraded asset class among ETFs overall.
- A significant number of ETFs were signaled to be entering the beginning of a new bear-phase.

	Upgrades		Downgrades	
	A	B	C	D
Asset Allocation	-	-	1	-
Equity	-	-	22	2
Commodities	-	1	1	-
Fixed Income	4	1	20	10
Currency	-	-	-	-
Alternatives	-	-	-	-
Total	4	2	44	12

Number of ETFs rating changes

SELECTION OF NEW RATED ETFs

Find new trending ETFs and freshness ideas in this section! We also provide some major degrading ETFs

Ticker	Name	Country	Rating
SRLN	SPDR Blackston/GSO Senior Loan ETF	US	A
DSB	Lyxor Daily Double Short Bund UCITS ETF	FR	A
5X62	ComStage Commerzbank Bund-future Short TR UCITS ETF	DE	A
DXP	Dynamic iShares Active Preferred Shares ETF	CA	A
SJB	ProShares Short High Yield	US	B

Ticker	Name	Country	Rating
BIV	Vanguard Intermediate-Term Bond ETF	US	D
RWO	SPDR Dow Jones Global Real Estate ETF	US	C
XOP	SPDR S&P Oil & Gas Exploration & Production ETF	US	C
BLV	Vanguard Long-Term Bond ETF	US	C
OIH	VanEck Vectors Oil Services ETF	US	C

Do you like this section? Get advantage of daily new investment opportunities using Trendrating platform!

POTENTIAL INVESTMENT CANDIDATES

A selection of high momentum ETFs, recently hitting long terms highs (at least 12 months).

Ticker	Name	Country	Rating
ERUS	iShares MSCI Russia Capped ETF	US	A
RUS	Lyxor RUSSIA Dow Jones Russia GDR - C EUR ETF	FR	A
CSRU	iShares MSCI Russia ADR/GDR UCITS ETF	CH	A
DBXV	db x-trackers MSCI Russia Capped Index UCITS ETF 1C	DE	A
ZIN	BMO S&P/TSX Equal Weight Industrials Index ETF	CA	A

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