



Trendrating ETFs analysis - By Weekly

KEY HIGHLIGHTS

1 – Downgrades continue at a fast pace in Equity ETFs

MOMENTUM ENVIRONMENT

Negative outlook over the week!

OVERVIEW OF RATING CHANGES BY ETFs ASSET CLASSES

	Upgrades		Downgrades	
	A	B	C	D
Asset Allocation	-	-	1	-
Equity	-	1	128	15
Commodities	-	-	6	-
Fixed Income	2	1	4	3
Currency	-	-	-	-
Alternatives	-	-	1	1
Total	2	2	140	19

Number of ETFs rating changes

SELECTION OF NEW RATED ETFs

Find new trending ETFs and fresh ideas in this section! We also provide some major degrading ETFs

Ticker	Name	Country	Rating
BNDX	Vanguard Total International Bond Index ETF	US	A
AM3A	Amundi ETF Govt Bond Highest Rated EuroMTS Investment Grade UCITS ETF	FR	A
ICLN	iShares Global Clean Energy ETF	US	B
US13	Lyxor Core iBoxx USD Treasuries 1-3y DR UCITS ETF	UK	B

Ticker	Name	Country	Rating
IJH	iShares Core S&P Mid-cap ETF	US	C
IWM	iShares Russell 2000 ETF	US	C
IJR	iShares Core S&P Small-cap ETF	US	C
VO	Vanguard Mid-Cap ETF	US	C
VB	Vanguard Small-Cap ETF	US	C

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POTENTIAL INVESTMENT CANDIDATES

A selection of high momentum ETFs, recently hitting long term highs (at least 12 months).

Ticker	Name	Country	Rating
XLU	Utilities Select Sector SPDR Fund	US	A
VPU	Vanguard Utilities ETF	US	A
IDU	iShares US Utilities ETF	US	A
FUTY	Fidelity MSCI Utilities Index ETF	US	A
RYU	Invesco S&P 500 Equal Weight Utilities ETF	US	A

SMART MOMENTUM RATING

Ticker	Name	Mkt Cap	Rating	Smart			Retr. Perf.	
				Momentum	Retracement	Ranking	Quintile	outliers
RYU	Invesco S&P 500 Equal Weight Utilities ETF	160.55M	A	2.1968	0.00%	1	2.1968	18.11%
XLU	Utilities Select Sector SPDR Fund	8.61B	A	2.1945	0.00%	2	2.1945	16.73%
VPU	Vanguard Utilities ETF	2.88B	A	2.1932	0.00%	3	2.1932	15.90%
FUTY	Fidelity MSCI Utilities Index ETF	311.98M	A	2.1931	0.00%	4	2.1931	15.85%
IDU	iShares US Utilities ETF	700.36M	A	2.193	0.00%	5	2.193	15.80%
BNDX	Vanguard Total International Bond Index ET	12.54B	A	2.1693	0.00%	6	2.1693	1.55%
AM3A	Amundi ETF Govt Bond Highest Rated Euro	292.17M	A	2.1691	-0.15%	7	2.1691	1.44%
ICLN	iShares Global Clean Energy ETF	139.52M	B	1.1837	-4.07%	8	1.1837	10.24%
US13	Lyxor Core iBoxx USD Treasuries 1-3y DR U	112.30M	B	1.1688	-0.05%	9	1.1688	1.26%

Ranking generated by using the default 3 levels template.

Trendrating is the leader in momentum models, analytics and technology.

The momentum factor has been widely documented as a very strong and persistent market anomaly that can improve equity investment returns. We serve more than 100 premier fund managers and partner with FTSE Russell on an upcoming series of smart beta indices.

We provide proven investment intelligence to improve portfolio returns. The positive contribution can be easily tested and measured. The effectiveness of the ratings within our web-based platform is fully transparent.

Trendrating offers a well validated rating methodology to measure momentum (A, B, C, D).

This makes our analytics highly actionable and easy to integrate into most strategies and models.

A = strong bull trend

B = beginning of a bull trend

C = inception of a bear trend

D = strong bear trend

With Trendrating you can evaluate the direction and the quality of medium to long-term price trends for stocks, ETFs, indices, sectors and countries.

Trendrating is equally effective at identifying meaningful trends at the macro level, as well as screening from the bottom up to validate or generate new ideas.

In addition, you can build, back-test and implement bespoke momentum-based strategies in just a few clicks.

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