



## Trendrating ETFs Analysis - Bi-Weekly

### KEY HIGHLIGHTS

1 – Positive development for Fixed Income ETFs and Negative Outlook for Equity

### MOMENTUM ENVIRONMENT

Bonds Up, Equity Down!

### OVERVIEW OF RATING CHANGES BY ETFs ASSET CLASSES

	Upgrades		Downgrades	
	A	B	C	D
Asset Allocation	-	-	-	-
Equity	4	9	-	18
Commodities	-	-	-	4
Fixed Income	10	15	-	1
Currency	-	-	-	-
Alternatives	-	-	-	1
<b>Total</b>	<b>14</b>	<b>24</b>	<b>-</b>	<b>24</b>

*Number of ETFs rating changes*

## SELECTION OF NEW RATED ETFs

Find new trending ETFs and fresh ideas in this section! We also provide some major ETFs to avoid

Ticker	Name	Country	Rating
IEMB	iShares JP Morgan USD Emerging Markets Bond UCITS ETF	Ireland	A
XGLE	Xtrackers II Eurozone Government Bond UCITS ETF	Luxembourg	A
DBXN	Xtrackers II Eurozone Government Bond UCITS ETF	Luxembourg	A
SDIG	iShares USD Short Duration Corporate Bond UCITS ETF	Ireland	B
BSCL	Invesco BulletShares 2021 Corporate Bond ETF	United States	B

Ticker	Name	Country	Rating
IJT	iShares S&P Small-cap 600 Growth ETF	United States	D
CSNDX	iShares NASDAQ 100 UCITS ETF	Ireland	D
EQQQ	Invesco EQQQ NASDAQ 100 UCITS ETF	Ireland	D
SLYG	SPDR S&P 600 Small Cap Growth ETF	United States	D
IGM	iShares North American Tech ETF	United States	D

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## POTENTIAL INVESTMENT CANDIDATES

A selection of high momentum ETFs, recently hitting long term highs (at least 12 months).

Ticker	Name	Country	Rating
IEMB	iShares JP Morgan USD Emerging Markets Bond UCITS ETF	Ireland	A
IBTS	iShares USD Treasury Bond 1-3 UCITS ETF	Ireland	A
XGLE	Xtrackers II Eurozone Government Bond UCITS ETF	Luxembourg	A
DBXN	Xtrackers II Eurozone Government Bond UCITS ETF	Luxembourg	A
BOVA11	iShares Ibovespa	Brazil	A

## SMART MOMENTUM RATING

Ticker	Name	Mkt Cap	Rating	Smart			Quintile	Retr	Perf.
				Momentum	Retracement	Ranking		outliers	since trend
BOVA11	iShares Ibovespa	1.28B	A	2.2324	0.00%	1	2.2324	39.47%	
IBTS	iShares USD Treasury Bond 1-3 UCITS ETF	4.39B	A	2.1843	0.00%	2	2.1843	10.56%	
IEMB	iShares JP Morgan USD Emerging Markets B	7.15B	A	2.1782	0.00%	3	2.1782	6.95%	
XGLE	Xtrackers II Eurozone Government Bond UC	3.06B	A	2.1722	0.00%	4	2.1722	3.30%	
DBXN	Xtrackers II Eurozone Government Bond UC	3.06B	A	2.1722	0.00%	5	2.1722	3.30%	

Ranking generated by using the default 3 levels template.

Trendrating is the leader in momentum models, analytics and technology.

The momentum factor has been widely documented as a very strong and persistent market anomaly that can improve equity investment returns. We serve more than 100 premier fund managers and partner with FTSE Russell on an upcoming series of smart beta indices.

We provide proven investment intelligence to improve portfolio returns. The positive contribution can be easily tested and measured. The effectiveness of the ratings within our web-based platform is fully transparent.

Trendrating offers a well validated rating methodology to measure momentum (A, B, C, D).

This makes our analytics highly actionable and easy to integrate into most strategies and models.

**A** = strong bull trend

**B** = beginning of a bull trend

**C** = inception of a bear trend

**D** = strong bear trend

With Trendrating you can evaluate the direction and the quality of medium to long-term price trends for stocks, ETFs, indices, sectors and countries.

Trendrating is equally effective at identifying meaningful trends at the macro level, as well as screening from the bottom up to validate or generate new ideas.

In addition, you can build, back-test and implement bespoke momentum-based strategies in just a few clicks.

## CONTACT US

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