



## Trendrating ETFs Analysis - Bi-Weekly

### KEY HIGHLIGHTS

1 – Upgrades continue at a fast pace in Equity ETFs

### MOMENTUM ENVIRONMENT

Positive outlook over the week!

### OVERVIEW OF RATING CHANGES BY ETFs ASSET CLASSES

	Upgrades		Downgrades	
	A	B	C	D
Asset Allocation	-	1	-	-
Equity	14	89	-	2
Commodities	-	-	-	1
Fixed Income	27	36	-	1
Currency	-	-	-	-
Alternatives	-	-	-	-
<b>Total</b>	<b>41</b>	<b>126</b>	<b>0</b>	<b>4</b>

*Number of ETFs rating changes*

## SELECTION OF NEW RATED ETFs

Find new trending ETFs and fresh ideas in this section! We also provide some major degrading ETFs

Ticker	Name	Country	Rating
IEMG	iShares Core MSCI Emerging Markets ETF	US	B
LQD	iShares iBoxx USD Investment Grade Corporate Bond ETF	US	B
BSV	Vanguard Short-Term Bond ETF	US	A
SDY	SPDR S&P Dividend ETF	US	B
EMIM	iShares Core MSCI EM IMI UCITS ETF	IR	B

Ticker	Name	Country	Rating
TBT	ProShares UltraShort 20+ Year Treasury	US	D
PBE	Invesco Dynamic Biotechnology & Genome ETF	US	D
PXU.F	Invesco FTSE RAFI US Index ETF	CA	D
AIGE	ETFS Energy	Jersey	D

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## POTENTIAL INVESTMENT CANDIDATES

A selection of high momentum ETFs, recently hitting long term highs (at least 12 months).

Ticker	Name	Country	Rating
MUB	iShares National AMT-Free Muni Bond ETF	US	A
VZLD	ETFS Physical Gold	Jersey	A
LQDA	iShares USD Corporate Bond UCITS ETF	IR	A
IBTS	iShares USD Treasury Bond 1-3 UCITS ETF	IR	A
BTMA	iShares USD Treasury Bond 7-10yr UCITS ETF	IR	A

## SMART MOMENTUM RATING

Ticker	Name	Mkt Cap	Rating	Smart			Quintile	Retr	Perf.
				Momentum	Retracement	Ranking		outliers	since trend
VZLD	ETFS Physical Gold	6.46B	A	2.1902	0.00%	1	1	3.65%	
BTMA	iShares USD Treasury Bond 7-10yr UCITS E	3.81B	A	2.1889	0.00%	2	1	3.15%	
LQDA	iShares USD Corporate Bond UCITS ETF	5.38B	A	2.185	0.00%	3	2	3.82%	
IBTS	iShares USD Treasury Bond 1-3 UCITS ETF	4.47B	A	2.1857	0.00%	4	2	1.85%	
MUB	iShares National AMT-Free Muni Bond ETF	11.21B	A	2.1715	0.00%	5	3	0.00%	
BSV	Vanguard Short-Term Bond ETF	23.69B	A	2.1692	-0.27%	6	3	-0.06%	
LQD	iShares iBoxx USD Investment Grade Corpo	31.83B	B	1.1738	-0.45%	7	4	-0.18%	
IEMG	iShares Core MSCI Emerging Markets ETF	57.51B	B	1.1837	-3.09%	8	4	-3.09%	
SDY	SPDR S&P Dividend ETF	17.61B	B	1.1737	0.00%	9	5	0.00%	

Ranking generated by using the default 3 levels template.

Trendrating is the leader in momentum models, analytics and technology.

The momentum factor has been widely documented as a very strong and persistent market anomaly that can improve equity investment returns. We serve more than 100 premier fund managers and partner with FTSE Russell on an upcoming series of smart beta indices.

We provide proven investment intelligence to improve portfolio returns. The positive contribution can be easily tested and measured. The effectiveness of the ratings within our web-based platform is fully transparent.

Trendrating offers a well validated rating methodology to measure momentum (A, B, C, D).

This makes our analytics highly actionable and easy to integrate into most strategies and models.

**A** = strong bull trend

**B** = beginning of a bull trend

**C** = inception of a bear trend

**D** = strong bear trend

With Trendrating you can evaluate the direction and the quality of medium to long-term price trends for stocks, ETFs, indices, sectors and countries.

Trendrating is equally effective at identifying meaningful trends at the macro level, as well as screening from the bottom up to validate or generate new ideas.

In addition, you can build, back-test and implement bespoke momentum-based strategies in just a few clicks.

## CONTACT US

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