



Trendrating ETFs Analysis - Monthly

KEY HIGHLIGHTS

1 – Upgrades continue at a fast pace in Equity ETFs

MOMENTUM ENVIRONMENT

Positive outlook over the Month!

OVERVIEW OF RATING CHANGES BY ETFs ASSET CLASSES

	Upgrades		Downgrades	
	A	B	C	D
Asset Allocation	5	6	-	-
Equity	350	174	-	2
Commodities	1	12	1	-
Fixed Income	108	47	-	2
Currency	-	-	-	-
Alternatives	1	1	-	-
Total	465	240	1	4

Number of ETFs rating changes

SELECTION OF NEW RATED ETFs

Find new trending ETFs and fresh ideas in this section! We also provide some major degrading ETFs

Ticker	Name	Country	Rating
SPY	SPDR S&P 500 ETF Trust	US	B
IVV	iShares Core S&P 500 ETF	US	B
VTI	Vanguard Total Stock Market ETF	US	B
VOO	Vanguard S&P 500 ETF	US	B
QQQ	Invesco QQQ Trust Series I	US	B

Ticker	Name	Country	Rating
PSCH	Invesco S&P SmallCap Health Care ETF	US	D
BTP2S	Lyxor Daily Double Short Btp UCITS ETF	FR	D
SJB	ProShares Short High Yield	US	D
SCO	ProShares UltraShort Bloomberg Crude Oil	US	C
JETS	US Global Jets ETF	US	D

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POTENTIAL INVESTMENT CANDIDATES

A selection of high momentum ETFs, recently hitting long term highs (at least 12 months).

Ticker	Name	Country	Rating
DIA	SPDR Dow Jones Industrial Average ETF Trust	US	A
SDY	SPDR S&P Dividend ETF	US	A
HDV	iShares Core High Dividend ETF	US	A
EWH	iShares MSCI Hong Kong ETF	US	B
82822	CSOP FTSE China A50 ETF	HK	B

SMART MOMENTUM RATING

Ticker	Name	Mkt Cap	Rating	Smart			Quintile	Retr	Perf.
				Momentum	Retracement	Ranking		outliers	since trend
HDV	iShares Core High Dividend ETF	7.07B	A	2.185	0.00%	1	1	10.98%	
SDY	SPDR S&P Dividend ETF	18.52B	A	2.1809	0.00%	2	1	8.54%	
82822	CSOP FTSE China A50 ETF	3.11B	B	1.2201	0.00%	3	2	32.06%	
EWH	iShares MSCI Hong Kong ETF	3.18B	B	1.2114	0.00%	4	2	26.86%	
VTI	Vanguard Total Stock Market ETF	111.43B	B	1.1964	0.00%	5	3	17.85%	
IVV	iShares Core S&P 500 ETF	173.35B	B	1.1963	0.00%	6	3	17.81%	
SPY	SPDR S&P 500 ETF Trust	269.67B	B	1.196	0.00%	7	4	17.60%	
VOO	Vanguard S&P 500 ETF	109.42B	B	1.1958	0.00%	8	4	17.48%	
QQQ	Invesco QQQ Trust Series I	71.08B	B	1.1895	-0.04%	9	5	13.70%	
DIA	SPDR Dow Jones Industrial Average ETF Tru	21.05B	A	1.1868	0.00%	10	5	12.08%	

Ranking generated by using the default 3 levels template.

Trendrating is the leader in “**trend capture** “ models, analytics and technology, serving 100+ institutions worldwide and premier partners including Euronext .

Trendrating provides an innovative , well proven set on analytics to assess and rate the quality of price trends. **The ability to capture trends , profiting from bull markets and avoiding bear phases is the key to superior performance on a consistent basis.** Trendrating makes possible to quickly analyze trends using a rating system where A and B identify bull trends and C and D point to bear trends. This rating approach captures in a systematic and unbiased way medium term price trends that can impact yearly portfolio returns. The rating of trends is additional market intelligence designed to enrich the investment decision process and maximize returns while improving risk control.

Trendrating offers a well validated rating methodology to measure trends (A, B, C, D) easy to integrate into most strategies and models.

A = strong bull trend

B = beginning of a bull trend

C = inception of a bear trend

D = strong bear trend

With Trendrating you can evaluate the direction and the quality of medium to long-term price trends for stocks, ETFs, indices, sectors and countries.

Trendrating is equally effective at identifying meaningful trends at the macro level, as well as screening from the bottom up to validate or generate new ideas.

CONTACT US

info@trendrating.net

+44 (20) 3823 2215

www.trendrating.com

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